



Sang Min Lee

Partner

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Mr. Sang Min Lee is a partner at Shin & Kim. Mr. Lee's main areas of practice include M&A, Corporate General. Mr Lee also has a variety of experiences on Private Equity, Antitrust, Finance, and Corporate Litigations.

Mr. Lee's main strengths include understanding of various IT and technology-driven industries through undergraduate experience in science and engineering, comprehensive view based on diverse work experience, and his client-oriented approach.

Professional Career

2022-Present	Shin & Kim LLC
2019-2021	DR & AJU LLC
2018-2019	LIN Lawfirm

Key Experience

- Represented POSCO Group in the group restructuring through a business transfer
- Represented Blackyak in the JV establishment with K-Swiss
- Represented Carlyle Group in its attempted acquisition of Ecorbit
- Represented Asia Pulp & Paper Group (APP) in the acquisition of Mona Lisa and Ssangyong C&B
- Represented founder of Cyberdigm in the sale of controlling shares to a PEF
- Represented AST in the restructuring under workout proceedings (capital increase and bond issuance)
- Represented KB PE in the investment in TOPRUN Total Solution

- Represented One Store in its Pre-IPO investment
- Represented Dongwon Group in its attempted acquisition of HMM
- Represented SK Nexilis in the sale of its thin-film business division
- Represented ISU in its attempted acquisition of Jeio
- Represented Meritz Securities in the investment in exchangeable bonds issued by SK Ecoplant and the acquisition of EMC shares
- Represented Meritz Securities in the refinancing of Polaris Shipping
- Represented Corstone Asia in the sale of D&T
- Represented SKC in the JV establishment
- Represented majority shareholder of MH Healthcare in its sales of shares
- Represented SK Square in the capital increase of Contents Wavve
- Represented investor in the Pre-IPO investment on visual contents company
- Represented SBS Medianet in the JV establishment
- Represented SK Ecoplant in its attract Pre-IPO investment
- Represented Meritz Securities in the investment on TES
- Represented Jungyookgak in the acquisition of Chorok Maeul
- Represented HY in the acquisition of Mesh Korea
- Represented Hanmi Healthcare and Hanmi Science in the corporate restructuring (division and merger)
- Represented Busan Jungkwan Energy in the acquisition of PV/ESS sites
- Represented majority shareholder of ACR-tech in its sales of shares
- Represented Kakao Entertainment in its attract Pre-IPO investment
- Represented YESCO in its sales of Daehan GM

Education

2018	Seoul National University, School of Law (J.D.)
2015	Pohang University of Science and Technology (POSTECH)

Qualifications

2018	Admitted to bar, Korea
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Languages

Korean, English

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