



## Min Young Ryu

Partner

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Mr. Min Young Ryu is a partner at Shin & Kim. Mr. Ryu's practice focuses on consulting on IPO, M&A of financial institutions, acquisition financing, overseas investment, inspection and control of capital market, corporate civil/criminal cases, ESG and compliance.

Mr. Ryu has advised financial institutions on listing of Kakao Bank, SK Bioscience and many other corporations. He has also provided a wide range of advice on M&A transactions involving financial institutions, such as the acquisition of DSME Construction by Hanwha Group in which he represented the government-run bank. In addition, he advises domestic asset management companies and the National Pension Service on overseas investments and foreign funds on investment in Korean start-ups. He also helps his clients successfully navigate challenging issues as to social and video commerce, dispute, ESG and corporate compliance management.

In recognition of his excellence in advisory services in capital markets, Mr. Ryu was selected as a Rising Star Lawyer in Korean capital markets by the International Financial Law Review (IFLR) in 2021 and a Notable Practitioner in the same field in 2022. He was admitted to the bar in New York and Illinois in 2022 when he was studying at the University of California Los Angeles (UCLA) School of Law. He provides legal advisory services based on his flexible understanding of new markets, a remarkable insight as to international affairs, and the relationship with clients built on deep trust.

## Professional Career

2017-Present      Shin & Kim LLC  
2014-2017        Public-Service Judge Advocate

## Key Experience

### **Advisory on IPOs**

- Advised Kakao Bank on its listing on the Korea Exchange
- Advised SK Bio Science on its listing on the Korea Exchange
- Advised CJ Bio Science on its listing on the Korea Exchange
- Advised Yellow Balloon Tour on its listing on the Korea Exchange
- Advised Daumsoft on its listing on the Korea Exchange
- Advised JR Global REITs on its listing on the Korea Exchange

### **Advisory on M&A and Acquisition Financing**

- Advised the Hanwha Group on its acquisition of Daewoo Shipbuilding & Marine Engineering
- Advised the Woori Financial Group on its acquisition of Tongyang Asset Management and ABL Asset Management
- Advised the Shinhan Financial Group on its acquisition of Orange Life
- Advised the Woori Financial Group on its acquisition of Aju Savings Bank and Aju Capital
- Advised Pinetree Asset Management on its acquisition of Donga Tanker
- Advised IMM PE on its acquisition of Linder Korea

### **Advisory on Bond Issuance**

- Advised major banks in Korea on their issuance of hybrid bonds
- Advised major banks and corporations such as KEPCO on their GMTN updates and issuance of foreign public debts
- Advised major financial groups on their issuance of foreign public debts
- Advised DSME on its issuance of perpetual convertible bonds

### **Advisory on Investment Abroad and Investment by Foreigners**

- Advised the National Pension Service on its investment in a fund related to a U.S. LNG terminal
- Advised Kiwoom Asset Management on its mezzanine tranche investment in Marriott, Hilton and Hyatt hotels in the U.S.
- Advised National Pension Service on its investment in a real estate fund in Norway
- Advised Kiwoom Asset Management on its mezzanine tranche investment in commercial real estate in the U.S.
- Advised the National Pension Service on its investment in a real estate fund in New York and Singapore
- Advised the National Pension Service on its investment in a fund related to Mexican railway assets
- Advised JR Global REITs on its investment in Finance Tower, Brussels, Belgium
- Advised Borealis AG on its acquisition of a Korean company

## Advisory on Ships and Ship Finance

- Advised KOGAS on its KC-1 vessel and LNG bunkering project
- Advised POSCO International on its acquisition of ownership of a vessel
- Advised GS Energy on ship finance
- Advised Donga Tanker
- Advised Korea Ocean Business Corporation
- Advised Korea Transportation Asset Management on its ship fund

## Capital Markets Investigations and Sanctions

- Represented a company in its defense in a market manipulation case involving its publicly traded shares
- Represented a KOSDAQ-listed company in its defense in a market manipulation case
- Represented the defense in a market manipulation case of upper limit price catch-up trading
- Represented the defense in a market manipulation case of trading for market makers
- Represented a KOSPI-listed company in its defense against charges related to the use of undisclosed material information in relation to its shares

## Other advisory

- Represented the Bank of Korea as the general counsel
- Represented the Korea Federation of Banks as the general counsel
- Represented the Korea Exchange as the general counsel
- Represented Korea Venture Investment Corp. as the general counsel
- Represented government ministries and agencies and performed research services as the general counsel

## Education

2021-2022	University of California Los Angeles (UCLA) School of Law (LL.M.)
2011-2014	Yonsei University Law School (J.D.)
2004-2011	Korea University College of Law (LL.B.)

## Qualifications

2022	Admitted to bar, Illinois
2014	Admitted to bar, Korea

## Languages

Korean, English

## Awards

2005	Awarded by Chairperson of the Fair Trade Commission of Korea
2004	Awarded by Chairperson of the Fair Trade Commission of Korea

## Professional Accolades

- “Leading Lawyer” for Capital Markets, IFLR1000, 2021-2025