SHIN & KIM



Sang Yeon Eom

Partner

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Sang Yeon Eom is a partner in the finance team at Shin & Kim.

Mr. Eom has extensive experience in advising clients in connection with IPO, debt and equity capital markets, private equity fund, and mergers and acquisitions of financial institutions. His expertise also includes project finance, financial regulatory matters, financial technology (*fintech*) and blockchain technology.

His clientele includes domestic and global financial institutions, such as commercial banks, investment banks, asset management companies and other corporations and governmental organizations and public enterprises.

Professional Career

2024-2026	Member, Legal Information Committee, Sustainability Standards Board, Korea Accounting Institute
2009-Present	Shin & Kim LLC
2007-2009	Judicial Research & Training Institute of the Supreme Court of Korea

Key Experience

PEF

- Investment in various PEFs by Korea Development Bank
- Investment in Hyundai Samho Heavy Industries by subscription of convertible preferred shares by three PEFs managed by IMM Investment

- Investment in Kakao mobility by a PEF established by ORIX Private Equity Korea
- Investment in a PEF by ORIX Corporation
- Acquisition of Kyounggi Tourism Development by a PEF established by Q Capital Partners
- Acquisition of Bluehole by five PEFs established by IMM Investment, JKL Partners and Saehan Venture Capital
- Acquisition of Doosan Engine by a PEF co-established by Well to Sea Investment and Socious
- Acquisition of Spectrum Energy Holdings and Volt Power Energy by PEFs established by Genesis Management
- Investment in Genopis by a PEF established by Medivate Partners
- Investment in Hyundai IT&E by subscription of convertible preferred shares by a PEF established by Hana Financial Investment
- Investment in Pantos by purchase of common shares by a PEF established by MiraeAsset Daewoo
- Acquisition of Junjin Heavy Industries by a PEF established by Well to Sea Investment
- Acquisition of SK Securities by a PEF established by J&W Partners and its obtaining approval of change in major shareholder
- Investment in K Bank by subscription of common shares and convertible shares by three PEFs managed by IMM Private Equity and its obtaining approval on holding beyond the restriction on stockholding limit
- Investment in E-World by subscription of redeemable and convertible preferred shares and convertible bonds by a PEF established by Simone Investment Managers
- Investment in a PEF by Ontario Teachers' Pension Plan
- Investment in Wadiz Holdings by subscription of convertible preferred shares and convertible bonds by a PEF managed by Neoplux
- Investment in an overseas PEF by by MiraeAsset Daewoo
- Acquisition of Momentive Performance Materials by a PEF established by SJL Partners and KCC and Wonik QnC consortium
- Investment in Eland Eats by subscription of convertible preferred shares and convertible bonds by a PEF managed by SG Private Equity
- Acquisition of Korea Asset Pricing by a PEF established by Cactus Private Equity
- Acquisition of Skinfood by a PEF established by Pinetree Partners

Initial Public Offering and Equity Capital Market

- Privatization by initial public offering and listing of Korea District Heating Corporation on KRX KOSPI Market
- Initial public offering and listing of 6,000,000 common shares of Mando Corporation on KRX KOSPI Market
- Advised Tong Yang Investment Bank on capital increase of Taihan Electric Wire
- Initial public offering and listing of 10,500,000 common shares of Doosan Engine on KRX KOSPI Market
- Initial public offering and listing of 8,000,000 common shares of Hyundai Wia on KRX KOSPI Market
- Advised Daewoo Securities, Tong Yang Investment Bank and Shinyoung Securities on capital increase of 'Doosan

Engineering & Construction

- Initial public offering and listing of 5,550,000 common shares of AJ Rent-a-Car on KRX KOSPI Market
- Advised Daewoo Securities, Korea Investment & Securities, Hana Daetoo Securities and NH Investment & Securities on capital increase of Hanjin Heavy Industries & Construction
- Initial public offering and listing of 6,099,604 common shares of Samgsung SDS on KRX KOSPI Market
- Advised Yuanta Securities Korea on capital increase of Bumyang Construction
- Initial public offering and listing of 10,534,400 Korean depositary receipts representing 10,534,400 common shares of JTC Inc. on KRX KOSDAQ Market
- Capital increase of Macquarie Korea Infrastructure Fund

Debt Capital Market

- Establishment of GMTN program of Korea Western Power and issuance and listing of USD notes under the same program
- Issuance of Samurai bonds and KRW perpetual bonds by Hana Bank
- Establishment of GMTN program of SK Telecom and issuance and listing of USD notes under the same program
- Issuance of Arirang bonds guaranteed by Korean Air Lines by Hanjin International Corp.
- Issuance of hybrid capital securities by Daegu Bank
- Issuance and listing of Dimsum bonds by SK Global Chemical Investment Hong Kong and guaranteed by SK Global Chemical
- Issuance of Samurai bonds, CHF Global Medium Term Notes and USD Floating Rate Notes by Korea Development Bank
- Issuance and listing of USD convertible bonds by GS Engineering & Construction
- Issuance and listing of USD notes by Minera y Metalúrgica del Boleo and guaranteed by Korea Resources Corporation under GMTN program
- Issuance and listing of USD notes by Korea Hydro & Nuclear Power under GMTN program
- Issuance and listing of USD subordinated capital securities by SK E&S
- Issuance and listing of USD notes by Shinhan Bank under GMTN program
- Issuance and listing of USD notes by Korea Resources Corporation under GMTN program
- Issuance of USD zero coupon exchangeable bonds by Hyundai Heavy Industries and guaranteed by Korea Development Bank
- Establishments, updates and renewals of GMTN, EMTN, US CP, US shelf and Uridashi shelf programs and total 39 issuances and listings of notes, bonds and CPs, including green bonds and Uridashi bonds in 14 currencies by Export-Import Bank of Korea
- Issuance of perpetual convertible bonds by Daewoo Shipbuilding & Marine Engineering
- Issuance of USD Shogun bonds by Shinhan Capital

- Issuance of hybrid capital securities by Hanwha Life Insurance
- Issuance of USD notes, CHF Global Medium Term Notes, Samurai bonds and USD Floating Rate Notes by Hyundai Capital Services
- Issuance of SGD floating rate notes by Posco International
- Issuance of SGD floating rate notes by Korea Railroad Corporation
- Issuance of SGD floating rate notes by Korea Oil Corporation
- Issuance of USD floating rate notes by KT Corporation
- Issuance of USD floating rate notes by Lotte Shopping
- Issuance of perpetual convertible bonds by Asiana Airlines

M&A of Financial Institutions

- Spin-off of Woori Financial Holdings into three financial holding companies and its obtaining financial holding company licenses
- Merger of Kyongnam Bank into KNB Financial Group and its obtaining approvals on merger and conversion
- Merger of Kwangju Bank into KJB Financial Group and its obtaining approvals on merger and conversion
- Merger of Citigroup Korea into Citibank Korea and its obtaining approval on holding beyond the restriction on stockholding limit
- Merger of Woori Financial Holdings into Woori Bank and its obtaining approval on merger
- Privatization by sales of equity in Woori Financial Holdings by Korea Deposit Insurance Corporation
- Merger of Standard Chartered Korea into Standard Chartered Bank Korea and its obtaining approval on holding beyond the restriction on stockholding limit

Project Finance

- Advised Shinhan Bank on project financing for Korea Songdo Jack Nicklaus Golf Course Project and refinancing for the same Project
- Advised Korea Gas Corporation Lotte Chemical and STX Energy on project financing for Uzbekistan Surgil Gas Field Project
- Advised Shinhan BNP Paribas on project financing for Pakistan Patrind Hydroelectric Power Generation Project
- Advised Export-Import Bank of Korea on project financing for Saudi Arabia Qurayyah IPP CCGT Power Plant Project
- Advised Shinhan BNP Paribas on project financing for Portugal Solar Plant Project
- Advised Export-Import Bank of Korea on project financing for Turkey Kirikkale Power Plant Project
- Advised Samsung C&T on project financing for Saudi Arabia Rabigh 2 Power Plant Project
- Advised SK Engineering & Construction on project financing for Turkey Istanbul Strait Road Crossing Project
- Advised Korea Western Power and SK Engineering & Construction on project financing for Laos Xe-Pian Xe-Namnoy Hydroelectric Power Project

- Advised Standard Chartered Bank and other lenders on project financing for Canakkale Turkey Bridge and Motorway Project

Miscellaneous

- Establishment of Chong Kun Dang Holdings by way of spin-off of Chong Kun Dang
- Advised Export-Import Bank of Korea on amendment of Export-Import Bank of Korea Act
- Advised UBS on acquisition financing of ADT Caps
- Advised Korea Deposit Insurance Corporation on amendment of National Federation of Fisheries Cooperatives Act
- Advised Korea Financial Investment Association on amendment of Regulation on Securities Underwriting Business in relation with introducing stock warrant option for IPO arranger
- Advised Export-Import Bank of Korea, UBS-Hana and Tongyang Asset Management on accounting fraud of Daewoo Shipbuilding & Marine Engineering
- Advised AOS Financial Limited and REP Capital Limited on restructuring of Incheon Songdo International City project with Posco Engineering & Construction
- Advised Gwangju-si on establishing car factory joint venture company with Hyundai Motor Company
- Reverse ICO of Watcha's CPT and CPP token
- Advised CGS-CIMB Securities on extension of EUR loan to the Ministry of Finance of Lao PDR by a hedge fund managed by Pine Tree Investment & Management
- Advised Korea Core Industrial Technology Investment Association on amendment of Act on Special Measures for Strengthening Competitiveness of Materials, Components and Equipment Industry

Education

2023-Present	Seoul National University College of Law (Ph.D. coursework, Financial Regulation Law)
2016	University of Virginia School of Law (LL.M.)
2007	Seoul National University, Department of German Language and Literature (B.A.)

Qualifications

2009	Admitted to bar, Korea

Languages

Korean, English

Professional Activities

- Lexology Panoramic: Venture Capital 2024, 2025 - South Korea Chapter (Co-authored)
- Reforming the Legal Framework for Large Cooperatives, Advanced Commercial Law Review, Vol. 112, October 2025 (co-author)
- ESG Research Group of NRCSH holds 4th Performance Report Meeting
- Lexology Getting The Deal Through – Venture Capital 2023: Korea Chapter (Co-authored)
- Law Business Research – The Private Equity Review 2022 (11th edition) Part I, Fundraising: Korea chapter (Co-authored)
- Legal Issues and Practice of Green Bonds, BFL Vol. 110, November 2021 (Co-authored)
- "*Market Entry to the UK and APAC*", Second Edition, Fintech Bridge Journal, Market Entry to South Korea Chapter, October 2019 (Co-authored)
- Law Business Research – The Private Equity Review 2019 (8th edition) Part I, Fundraising: Korea chapter (Co-authored)
- "*A Study on the Amendment Bill to the Fair Debt Collection Practices Act*", Shin & Kim, November 2016 (Co-authored; Research and Service ordered by Credit Information Companies Association of Korea)
- "*A Study on the Amendment Plan of the Global Infra Fund related Laws*", Shin & Kim, April 2011 (Co-authored; Research and Service ordered by Ministry of Land, Transport and Maritime Affairs of Korea)

Awards

Certificate of Commendation by the Chairman of Financial Services Commission of Korea (for Pro Bono Legal Advice to Smile Microcredit Bank, December 2011)

Professional Accolades

- "Leading Individual" for Capital Markets, Chambers Global/Chambers Asia, 2022-2026
- "Leading Lawyer" for Capital Markets, IFLR1000, 2023-2026
- "Leading Lawyer" for Securities and Finance, Legal Times, 2021-2022, 2024-2026
- Debt Market Deal of the Year: Hyundai Capital Services' takedown of CHF global medium term note, ALB Korea Law Awards 2019

- Projects, Energy, and Infrastructure Deal of the Year: Canakkale Turkey Bridge and Motorway Project, ALB Korea Law Awards 2018
- Best Deal of the Year: Privatization of Woori Bank, Yeonhap Informax IB Awards 2017
- Innovation in Corporate & Commercial Law: Privatization of Woori Bank, FT (Financial Times) Asia-Pacific Innovative Lawyers Awards 2015
- Global Finance Deal of the Year : Project Finance (Asia) : Surgil Project Financing, The American Lawyer Global Legal Awards 2014

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