SHIN & KIM



Jae-Ha Lee

Partner

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Ms. Jae-Ha Lee is a partner at Shin & Kim, where her primary areas of practice include consulting and litigation related to rehabilitation, bankruptcy, workout and restructuring, and real estate investment & financing and other general corporate matters.

Ms. Lee graduated from Seoul National University in 2010 with an undergraduate degree in communication and worked at the marketing department of SK Telecom, and joined Shin & Kim in 2015 after she graduated from Seoul National University School of Law.

Since joining the firm, Ms. Lee has provided legal counsel in numerous M&A and workout proceedings involving companies undergoing rehabilitation or bankruptcy, representing either the rehabilitating company or the trustee, or the acquirer or creditors (including STX Heavy Industries, Geonchang Passenger, Gyeonggi Tourism Development, and Lake Hills Suncheon). She has also handled numerous rehabilitation and bankruptcy petition cases and related advisory services.

Ms. Lee has participated as a speaker or panelist in numerous domestic and international seminars on legal issues in insolvency and corporate restructuring and has been recognized as a Leading Individual in the field of Restructuring and Insolvency by international publications such as IFLR 1000 and Asialaw Profiles.

Professional Career

2015-Present	Shin & Kim LLC
2010-2011	Marketing Division, SK telecom

Key Experience

- Advised domestic construction companies on restructuring and business normalization
- Advised domestic aviation and defense parts manufacturers on restructuring and business normalization
- Advised multiple creditors in the reorganization proceedings of a major domestic retail company
- Represented a domestic engineering and energy company in filing for rehabilitation proceedings
- Advised on the first and second sale of Ssangyong Motor, a rehabilitated company
- Advised on the sale of STX Heavy Industries, a rehabilitated company
- Advised on the sale of GD, a rehabilitated company
- Advised on the sale of Geonchang Passenger Transportation, a rehabilitated company
- Advised Pinetree Asset Management, the acquirer of Dong-A Tanker, a rehabilitated company, on M&A
- Advised Q Capital, the acquirer of Gyeonggi Tourism Development (Bluebird CC), a rehabilitated company
- Advised Golf Zone County, the acquirer of Lake Hill Suncheon, a rehabilitated company (the first case of the Plan P)
- Advised Samhwa Paint, the acquirer of Daelim Chemical, a rehabilitated company, on M&A
- Advised SeAH Steel, the acquirer of Dong-A Steel, a rehabilitated company, on M&A
- Represented a domestic automobile manufacturer in filing for the first and second round of rehabilitation proceedings
- Represented a domestic heavy industry company in filing for rehabilitation proceedings
- Represented a domestic electrical and electronics company in filing for rehabilitation proceedings
- Represented a domestic commercial facility operator in filing for rehabilitation proceedings
- Represented a number of rehabilitated companies in filing an immediate appeal against the decision to commence rehabilitation proceedings and the decision on approval of the rehabilitation plan and won various appeals and injunction cases in connection with M&A of rehabilitated companies
- Represented clients in various lawsuits in connection with rehabilitation and bankruptcy proceedings, such as lawsuits in relation to confirmation of claims, avoidance power, etc.

Education

2021	University of California at Berkeley School of Law (LL.M. with Certificate of Specialization in Business Law)
2012-2015	Seoul National University School of Law (J.D.)
2004-2010	Seoul National University Department of Communication (B.A.)

Qualifications

2015	Admitted to bar, Korea

Languages

Korean, English

Professional Accolades

- "Leading Lawyer" for Restructuring and insolvency, IFLR1000, 2022-2026

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