



Jong-Uk Lee

Partner

TEL +82-2-316-4642
FAX +82-2-756-6226
E-MAIL julee@shinkim.com

Mr. Jong-Uk Lee is a partner at Shin & Kim, and his main practice areas are capital markets, asset securitization, private equity investment transactions, including fund investment, and general finance.

Mr. Lee has advised clients in various financial transactions, including asset securitization, M&As of financial institutions, and overseas investments by private equity funds. He has successfully led a number of first-of-its-kind structured transactions, such as the Kookmin Bank's structured covered bonds and local currency issuance structured cross-border securitization transactions. Mr. Lee has also advised clients on specialized financial instruments such as derivatives and derivative-linked products, as well as on various M&A transactions for both financial institutions and non-financial companies.

Mr. Lee graduated from the Seoul National University College of Law and acquired his LL.M from the University of Texas at Austin Law School. He completed the 33rd training course of the Judicial Research and Training Institute. Mr. Lee served as a military judicial officer before joining Shin & Kim LLC and has worked at Cleary Gottlieb Steen & Hamilton on secondment.

Mr. Lee has authored books and articles, and acted as advisory committee member, on the financial industry. He has been recognized as a leading individual in the capital market sector by Chambers Global, Chambers Asia-Pacific, IFLR 1000 and The Legal 500 Asia Pacific.

Professional Career

2012-2013	Cleary Gottlieb Steen & Hamilton, Hong Kong Office
2007-Present	Shin & Kim LLC
2004-2007	Judge Advocate, Republic of Korea Air Force
2002-2004	Judicial Research & Training Institute of the Supreme Court of Korea

Key Experience

- Advised Hyundai Capital Autopia on overseas securitization transactions
- Advised Hyundai Card on the issuance of Super Series ABS
- Advised Shinhan Card on 2023-1 securitization transactions
- Advised issuer on the establishment of an overseas covered bonds program of Shinhan Bank
- Advised issuer related to Hana Bank's GMTN Program update

Education

2011-2012	University of Texas at Austin (LL.M., 2012)
1993-1999	Seoul National University College of Law (LL.B., 1999)

Qualifications

2004	Admitted to bar, Korea
------	------------------------

Languages

Korean, English, Japanese

Professional Activities

- 10 things to know about Korea's structured finance and securitisation practice, IFLR1000, June 2015 (co-authored)

Professional Accolades

- "Leading Individual (Band 1)" for Capital Markets, Chambers Global/Chambers Asia, 2019-2026
- "Leading Individual" for Capital Markets, Legal500, 2019-2026 / "Recommended Lawyer" for Capital Markets,

Legal500, 2018

- "Leading Lawyer" for Capital Markets, IFLR1000, 2018-2025
- "Leading Lawyer" for Securities and Finance, Legal Times, 2021-2025
- ALB Korean Super 30 Lawyers, Asia Legal Business, 2021-2022
- Debt Market Deal of the Year - The Export-Import Bank of Korea's Floating Rate Notes Offering, ALB Korea Law Awards 2018
- Equity Deal of the Year - Mirae Asset Life Insurance IPO, ALB Korea Law Awards 2016
- "Recommended Lawyer" for Banking and Finance, Legal500, 2015