



Policy Finance

Recent changes in global industrial and trade structures, coupled with the push for economic recovery and industrial advancement, have led to a rapid increase in the demand for policy-driven restructuring. Such restructuring initiatives are often led by policy financial institutions, including policy banks and UAMCO.

Policy-driven restructuring requires comprehensive legal and strategic advice across a broad range of areas, including corporate restructuring (e.g., workouts and rehabilitation proceedings), finance, mergers and acquisitions (M&A), general corporate matters, and strategies to maintain listing eligibility. Delivering effective advice in this context requires a deep understanding of government policy, regulatory frameworks, and the relevant industry landscape.

To address these needs, Shin & Kim has established a dedicated one-stop service team comprising senior advisors with experience across key government ministries, as well as specialists in all relevant practice areas. This integrated platform enables us to provide timely, coordinated, and comprehensive support for policy-driven restructuring matters.

Key Services

Our services for policy finance include:

- Advising on the development and review of business normalization and restructuring plans for distressed companies, including contingency planning
- Supporting engagement and strategic communication with relevant government ministries and policy lenders
- Providing legal advice on corporate restructuring matters, including workouts and rehabilitation proceedings
- Advising on corporate finance transactions (including financial agreements and private equity funds) and applicable financial regulations
- Supporting mergers and acquisitions (M&A) and general corporate matters
- Advising on strategies to maintain listing status for distressed listed companies

Experience

- Company A, with KDB as the lead bank, in connection with workouts and business normalization, response to regulatory sanctions for inaccurate disclosures, guidance on restating and resubmitting financial statements, attracting new investment, maintaining the listing status, and conducting qualified mergers
- Company B, with IBK as the lead bank, in connection with workouts and asset transfers
- Company C, which showed signs of financial distress, in connection with a business normalization plan
- Company D, which was under the restructuring process, in connection with representation in a management rights dispute
- Other companies, in connection with the corporate financial stability PEFs operated by UAMCO

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