SHIN & KIM

Acquisition Finance

Our acquisition finance team is at the forefront of leveraged and acquisition financing in Korea. We guide our clients through the entire financing process by providing in-depth market knowledge and advice on the full range of leveraged and other financing structures available for our clients' acquisition needs. Our acquisition finance team works closely with our M&A, tax and employment teams to devise optimal transaction structures and ensure that all aspects of the acquisition are handled with a coordinated approach. We also maintain strong relationships with Korean regulatory authorities to ensure smooth handling and resolution of all governmental authorizations, approvals and registration issues.

Key Services

Experience

- Acquisition finance for Homeplus (the largest acquisition financing in Korea in both amount (KRW 4,300,000,000,000) and number of participating lenders (60 domestic and foreign financial institutions))
- Acquisition finance for Daesung Industrial
- Acquisition finance for Doosan Machine Tools
- Acquisition finance for Acushnet Holdings in the U.S.
- Acquisition finance for takeover of Missha
- Acquisition finance for Sancheong
- Acquisition finance for Hyundai Cement
- Acquisition finance for Eco Management Korea Holdings
- Acquisition finance for Aju Capital
- Acquisition finance for LIG Investment Securities
- Acquisition finance for Tapex
- Acquisition finance for Koentec

- Acquisition finance for Taerim, Tongil Paper Mfg
- Acquisition finance for Kolong Water & Energy
- Acquisition finance for T-Broad
- Acquisition finance for Kyungnam Energy
- Acquisition finance for Geo Young

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Awards and Rankings

- Ranked Band 1 Law Firm for Banking and Finance
  Chambers Global / Chambers Asia 2014-2026
- Ranked Tier 1 Law Firm for Banking and Finance
  Asia Pacific Legal500 2013-2019, 2024-2026
- Ranked Tier 1 Law Firm for Banking and Finance
  IFLR1000 2022-2026
- Banking and Financial Services Firm of the Year
  Asialaw Asia-Pacific Legal Practice Awards 2019

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